



Loan Details

- Loan Amount:
- Lender Name:
- ADDRESS:

Director(s)

- Name(s):
- ADDRESS:
- Phone:
- Email: Mortgage Agent/Consultant

- Name(s):
- ADDRESS:
- Phone:
- Email: Collateral
- ADDRESS:

- Description:

Immediate Response | Flexible Loan Structures | Fast Closings | Agent Protection

HOW CAN WE FINANCE YOU?

If you already own the collateral (if applicable)

- At Purchase:
- Purchase Price:
- Arm's Length? Yes [] No []

Terms:

- Current Approvals:
- What has changed (upgrades, approvals, zoning)?

- Existing Debt:
- Owed to:
- Due Date:
- Default? [] Yes [] No

If Guarantee is Acquired (if applicable)

- Contract Date:
- Purchase Price:
- Arm's Length? Yes [] No []
- Terms:
- Any Changes Since Contract Signing (approvals, zoning, etc.):
- Borrower Cash:
- Other Financing Options:

Additional Information

- Approvals:
- Have you received any appraisals in the last 2 years? If yes, who performed them?





- **Current Property Value (12 Months):**
- **Development Improvement Plan:**
- **Payment Plan:**
- **Ability to Repay Debt:**

If Income-Generating Current Pro Forma

Occupancy:

Number of Tenants:

Gross Income:

Expenses:

US:

Square Foot Area:

Average Rent per Square Foot:

Percentage of Tenants Whose Leases Expire in the Next 2 Years:

Subletting Plan:

If Loan Funds Are Used for Improvements

- **Planned Improvements:**
- **Cost to Complete:**
- **Time to Complete:**